



# WAVECREST RESORT



## Team



John Ross  
Founder & CEO

Investment Banker and a Chef with deep domain knowledge of the establishing and running F&B as well as hospitality ventures



Sarah Parker  
Chief Operating Officer

Experienced executive manager for a decade in the Hospitality Sector with focus on brand building



Gregory Baker  
Chief Strategy Officer

An experienced manager in the start - up phase of companies, brings 15 years of both organizational and entrepreneurial experience

## Business Description

Wavecrest Resort is a boutique hotels group in Southeast Asia that offers a one-of-a-kind and sustainable hotel experience. The hotels elevate the guest convenience and reduces carbon emissions with its EV mobility system, providing a sustainable and seamless internal commuting experience. Situated amidst stunning surroundings, the resort offer nature immersion activities, farm-to-table dining, and eco-conscious tours.

## Company Summary

<b>Year Founded</b>	2022
<b>Sector</b>	Hospitality and Sustainability
<b>Geography</b>	Singapore
<b>No. of Employees</b>	50 to 60
<b>Revenue to Date</b>	USD 119.5 Million
<b>Burn Rate</b>	USD 120,000
<b>Runway</b>	9 Months (with Initial commitment for this round)

## Transaction Terms

<b>Round</b>	Seed
<b>Amount Raising</b>	USD 5 Million
<b>Instrument</b>	Convertible Note
<b>Coupon Rate</b>	8%
<b>Valuation Cap</b>	USD 165 Million

## Usage of Funds

